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GME Group Holdings Limited
駿傑集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8188)

INSIDE INFORMATION
UPDATE ON PROPOSED VENDOR PLACING

Placing Agents



雅利多證券
ARISTO SECURITIES LIMITED



益高證券有限公司
YICKO SECURITIES LIMITED

This announcement is made by GME Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement issued by the Company dated 15 March 2017 (the “**Announcement**”) in relation to the proposal for resumption of trading in the shares of the Company. Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, the Placing Agreement will be executed with respect to the Vendor Placing. The board of Directors were informed by the Controlling Shareholders that, on 15 March 2017, the Controlling Shareholders and the Placing Agents, namely Aristo Securities Limited and Yicko Securities Limited, have entered into the Placing Agreement pursuant to the terms and conditions set out in the Announcement.

Trading in the Shares will remain suspended. Shareholders and potential investors should be cautious that the Vendor Placing is subject to a number of conditions, including the obtaining of approvals from the Commission and the Stock Exchange, which may or may not be satisfactorily fulfilled.

Further announcements will be made by the Company to update the shareholders of the Company and the investing public regarding the progress of the Vendor Placing as and when appropriate pursuant to the requirements of the GEM Listing Rules.

By order of the Board
GME Group Holdings Limited
Chuang Chun Ngok Boris
Chairman and executive Director

Hong Kong, 15 March 2017

As at the date of this announcement, the executive Directors are Mr. Chuang Chun Ngok Boris and Mr. Chuang Wei Chu and the independent non-executive Directors are Mr. Lam Man Bun Alan, Mr. Lau Chun Fai Douglas and Ir Ng Wai Ming Patrick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least seven days from the date of its posting and on the Company’s website at www.gmehk.com.