# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 31 / 05 / 2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GME Group Holdings Limited	
Date Submitted	03 / 06 / 2019	

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>8188</u> Descrip	ition :	Ordinary S	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.01	HK\$20,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	HK\$0.01	HK\$20,000,000
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	<u>.                                    </u>
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	ח <u>N/A</u>	N/A	N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A	N/A	N/A	

# 3. Other Classes of Shares

Stock code : N/A	Description :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding	g month N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	n <u>N/A</u>	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

HK\$20,000,000

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	493,060,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	493,060,000	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of share option scheme						<sup>i</sup> No. of new shares of issuer which may be issued pursuant thereto as at close of
including EGM approval date <sup>—</sup>	Ν	Movement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)				······	,	
2. N/A						
<u>Z. IN/A</u>						
· · · · ·						
( / / )						
shares					,	
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		·				
(1000 1)		Tota	IA. (Ordina	rv shares)	Nil	
		1010	(Preferenc		N/A	
			•	ther class)	N/A	
T to firm the velocies of a	·····		•		N/A	
Total funds raised d of options (State cu		nth from exerc	ISE	Nil		
or options (State cu	rency)					

Warrants to Issue Shares of the	e Issuer which	are to be Listed	1			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	, , ,	,				
	( / /	)	-			
<u>2. N/A</u>						
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A						
Stock code (if listed) Class of shares			-			
issushis (Note 1)						
Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
<u>4. N/A</u>		)	-			
( / / )						
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
		Total E	3 (Ordina	ary shares)	Nil	
		Total L		ce shares)		-
				ther class)		-
			,0	······ <b>·</b> /		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	/					
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
<u>3. N/A</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>						
	_					
	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			_
				ce shares)		_
			(0	ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

shares of shares of issuer issuer whi issued may be during the issued month pursuan pursuant thereto as	Ot	her Movements	in Issued Share Capital					
1. Rights issue   At price : State currency   Class of shares issuable (Note 1)     1. Rights issue   At price : State currency   Issue and allotment (d/mm/yyyy)   (///)     2. Open offer   At price : State currency   Class of shares issuable (Note 1)   Nil     2. Open offer   At price : State currency   Issue and allotment (d/mm/yyyy)   (///)     3. Placing   At price : State currency   Class of shares issuable (Note 1)   Nil     3. Placing   At price : State currency   Class of shares issuable (Note 1)   Nil     3. Placing   At price : State currency   Issue and allotment (d/mm/yyyy)   (///)     4. Bonus issue   Class of shares class of shares currency   Nil     4. Bonus issue   Issue and allotment (d/mm/yyyy)   (///) (d/mm/yyyy)		Type of Issue					issuer issued during the month pursuant	pursuant thereto as at close of the
1. Nights issue   At price : currency   date : (dd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)								
Image: Class of shares issuable (Note 1)   Nil   Nil     2. Open offer   At price : State currency   Issue and allotment (///) (//) (//) (//) (//) (//) (//) (/	1.	Rights issue			( / /	)		
2. Open offer   At price : State currency   Class of shares					( / /	)	Niil	Nil
2. Open offer   At price : State currency   Issue and allotment date : (dd/mm/yyyy)   ( / / ) date : (dd/mm/yyyy)     2. Open offer   At price : State currency   Issue and allotment date : ( / / ) (dd/mm/yyyy)   Nil   Nil     3. Placing   At price : State currency   Class of shares issuable (Note 1)   Issue and allotment date : ( / / ) (dd/mm/yyyy)   Nil   Nil     3. Placing   At price : State currency   Issue and allotment date : ( / / ) (dd/mm/yyyy)   Nil   Nil     4. Bonus issue   Class of shares issuable (Note 1)   Issue and allotment date : ( / / ) (dd/mm/yyyy)   Nil   Nil     4. Bonus issue   Class of shares issuable (Note 1)   Issue and allotment date : ( / / ) (dd/mm/yyyy)   ( / / ) (								
2. Open oller At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>Nil</u> Nil 3. Placing At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>Nil</u> Nil 4. Bonus issue Class of shares Class of shares Class of shares (dd/mm/yyyy) <u>Nil</u> Nil								
Image: State (dd/mm/yyyy)   Nil   Nil     3. Placing   At price : State currency   Issue and allotment ( / / ) date : (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     Kil   Nil     Nil   Nil     Nil   Nil     State currency   Issue and allotment ( / / ) (dd/mm/yyyy)     EGM approval date:   ( / / ) (dd/mm/yyyy)     Nil   Nil     Kil	2.	Open offer			( / /	)		
3. Placing   At price : State currency   Class of shares					( / /	)	N PI	
3. Placing   At price : State currency   Issue and allotment (// / ) date : (dd/mm/yyyy)     Bonus issue   EGM approval date: (// / ) (dd/mm/yyyy)     4. Bonus issue   Class of shares issuable (Note 1)     Issue and allotment (// / ) (dd/mm/yyyy)   Issue and allotment (// ) (dd/mm/yyyy)     EGM approval date: (// / ) (dd/mm/yyyy)   Issue and allotment (// ) (dd/mm/yyyy)     EGM approval date: (// ) (dd/mm/yyyy)   Issue and allotment (// ) (dd/mm/yyyy)							<u>NI</u>	<u>NII</u>
3. Placing   At price : currency   idate : (idd/mm/yyyy)     EGM approval date:   ( / / )     (dd/mm/yyyy)   Nil     Nil   Nil     Vial   Nil     Vial   Nil     Nil   Nil     Vial   Nil     Vial   Nil     Nil   Nil     Nil   Nil     Vial   Nil     Nil   Nil     Vial   Nil     Nil   Nil     Vial   Nil     Nil   Nil     Nil   Nil     Vial   Nil     Nil   Nil     Nil   Nil     Nil   Nil     Nil   Nil     Nil   Nil     Subscription   Nil     Subscription   Nil     Nil   Nil     Nil   Nil     Subscription   Nil     Subscription   Nil     Nil   Nil     Subscription   Nil     Subscring   Nil <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>								
Image: Class of shares Nil Nil   Class of shares Issuable (Note 1)   4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy)	3.	Placing	At price : State		( / /	)		
Class of shares				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
4. Bonus issue lissuable (Note 1) 4. Bonus issue Bonus issue lissue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
			issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NU	N1:1
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>Nil</u>	Nil

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable <i>(Note 1)</i> Issue and allotment ( / /   )		
reorganisation	date : (dd/mm/yyyy) EGM approval date: ( / /  ) (dd/mm/yyyy)	Nil	Nil
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )		
	(dd/mm/yyyy) Total E. (Ordinai share: (Dreference share:	s) <u>Nil</u>	Nil
	(Preference shares) (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

#### Remarks (if any):

N/A

Submitted by:Sze Chun Kit
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.